



SCIPHICS

Cornwall
ONTARIO CANADA

www.choosecornwall.ca

DEMOGRAPHICS

Cornwall is a key population centre in Central Canada, and one of the largest urban settlements in Eastern Ontario.

The population of Cornwall is 46,589. A further 66,840 residents live in the immediate surrounding area, forming an overall population for the United Counties of Stormont Dundas and Glengarry of 113,429. Population figures have been relatively stable for the past decade.

The City of Cornwall is the urban heart of the region, with a population density of 756.8 persons per square kilometer. Residents live in 21,659 households, with an average of 2.2 people per household.



	Population	Change from 2011
Cornwall	46,589	0.50%
South Stormont	13,110	3.90%
North Stormont	6,873	1.40%
South Glengarry	13,150	-0.10%
North Glengarry	10,109	-1.40%
South Dundas	10,833	0.40%
North Dundas	11,278	0.50%
Akwesasne	1,487	2.0%
Total Region	113,429	2.03%

The above figures were collected in 2016 by Statistics Canada, Canada's national statistical agency. Unless indicated otherwise, the figures in this report are gathered from the 2016 Census of Canada and/or the 2016 National Household Survey.

POPULATION OF CORNWALL AND THE COUNTIES



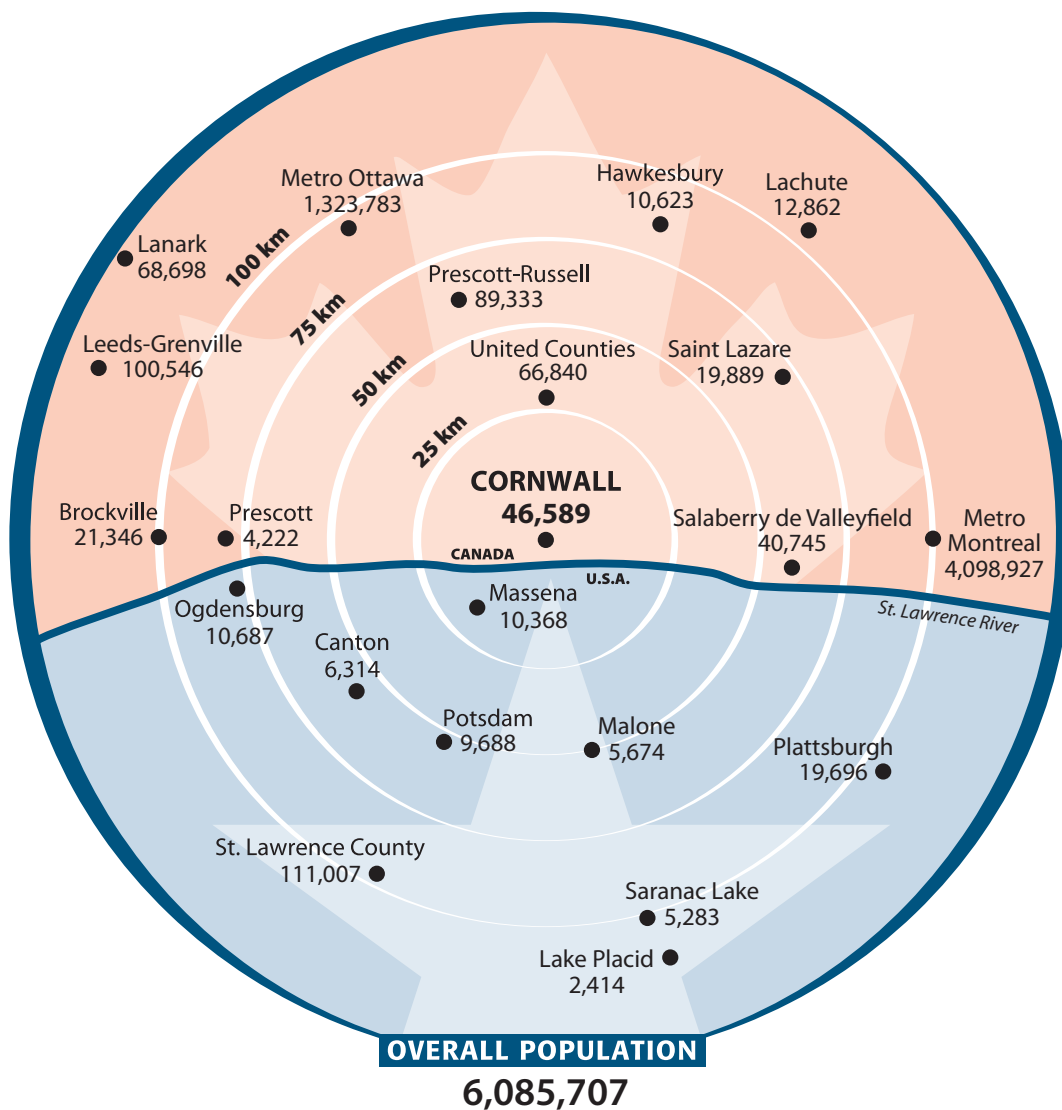
Cornwall 46,589 | SDG 66,840 | Combined Population 113,429

REGIONAL MARKETS

Cornwall is close enough to be considered a satellite community of both Ottawa and Montreal, two of Canada's four largest metropolitan cities. The proximity of Cornwall to these large urban markets, along with the towns and counties in between, places Cornwall in a larger regional market with a population that exceeds 5 million.

The Metro Ottawa and Metro Montreal areas experienced high growth rates from 2006-2011, especially the Western Quebec region of Vaudreuil-Soulanges, which is immediately to the east of Cornwall. During this time period, Vaudreuil-Soulanges saw growth rates of over 15%.

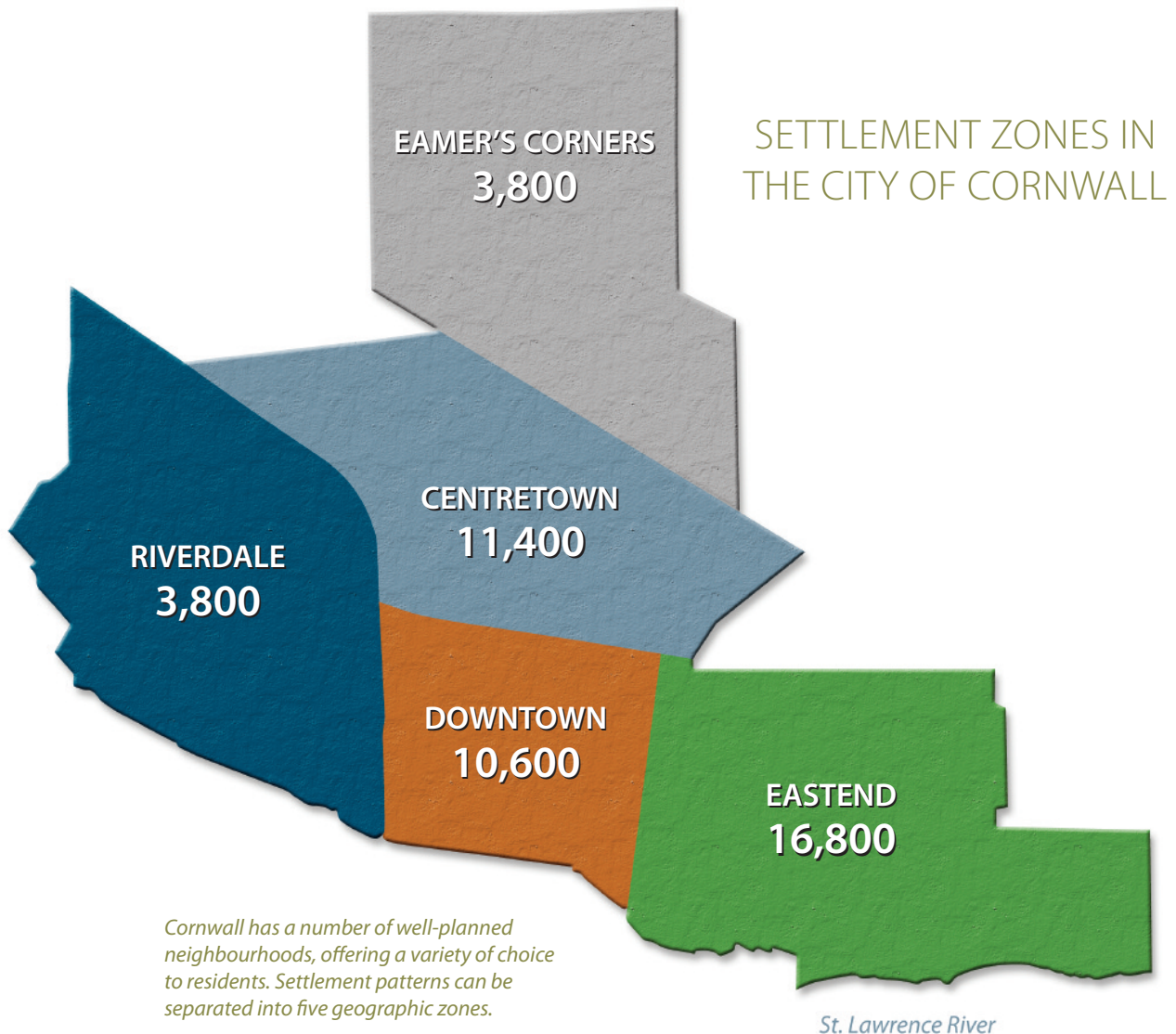
Cornwall is also easily accessible from the Mohawk Nation of Akwesasne and Upper New York State.



GEOGRAPHIC DISTRIBUTION

Cornwall's population is spread out across the geographic footprint of the city. When separated into 5 zones, the most populous section is the East, with over 16,000 residents. Cornwall's Centretown remains a popular choice for residents, especially with the recent addition of high density housing.

The most popular form of housing is single-detached houses (48.7%). Just over 20% of people live in low-rise apartment buildings, followed by semi-detached or duplex homes with two units (10%).



AGE PROFILE

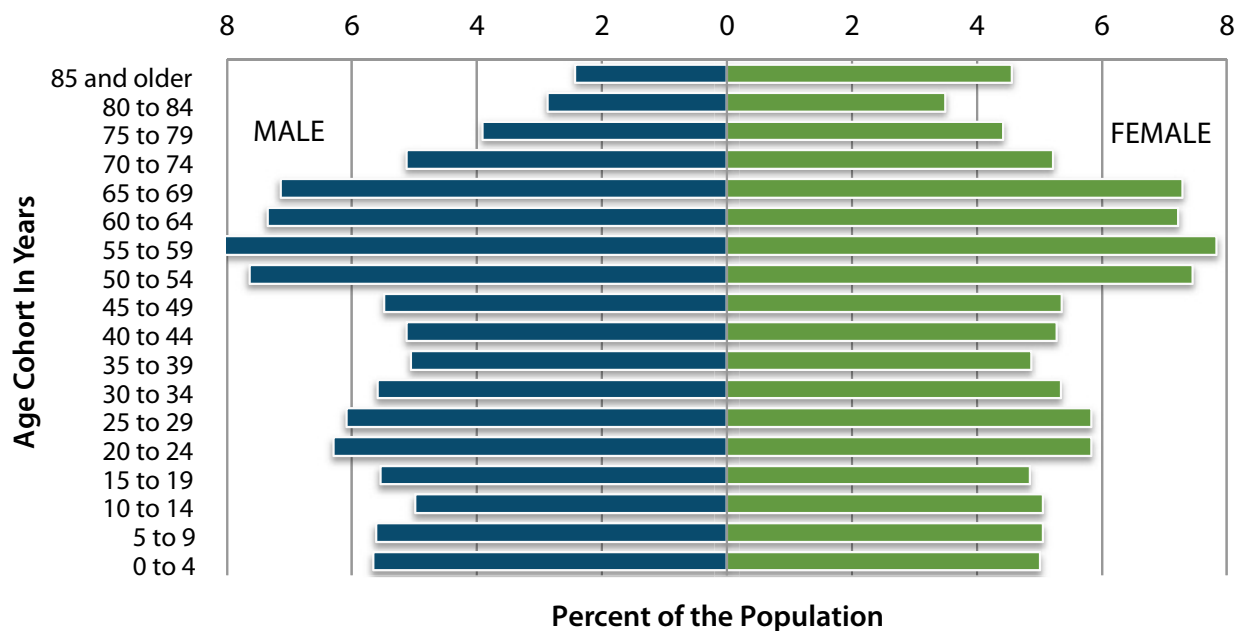
Like many Canadian communities, the largest segment of Cornwall's population is made up of baby boomers (born between 1946 and 1964). The next largest cohort is the baby boom echo (children of the baby boomers), which is now part of the workforce.

The average age of the population in Cornwall is 44.3 years old, slightly older than the Ontario average age of 41. The average age of females living in Cornwall is 45.4 years old while the average age of males living in Cornwall is 43.1 years old.

88.2% of the population is aged 15 and over.



CORNWALL POPULATION PYRAMID



Statistics Canada 2016

TRENDS AND PROJECTIONS

Cornwall experienced rapid growth between 1871 and 1891 when the town more than doubled in size. A second period of rapid growth occurred between 1921 and 1931 when the population increased by 50%. In 1957, the City of Cornwall annexed a substantial portion of land from the Cornwall Township, and this increased its population from 18,000 to 41,000. Cornwall's population has since grown slightly, but overall it has remained stable for the past several decades.

Observations suggest that the positive upward trend in population, as noted in the 2011 Census, is continuing. Demographic projections predict that the city will experience a 7.3% increase in population by the year 2026, and will further exceed 50,000 people by 2036.

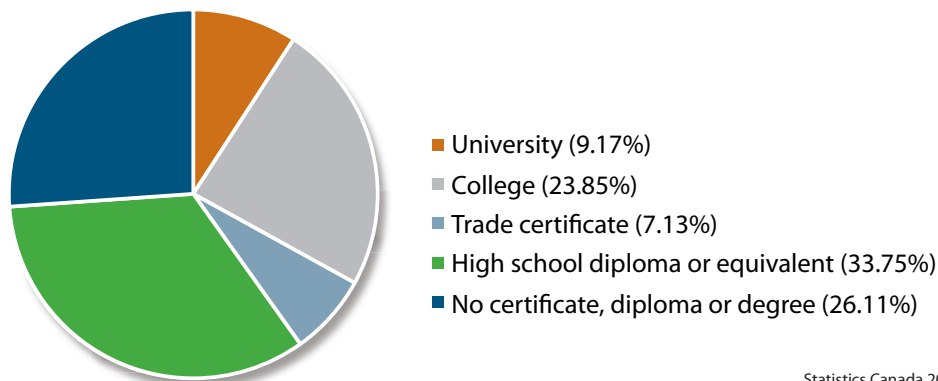


EDUCATION

Cornwall residents have access to excellent primary and secondary schools, as well as post-secondary education at St. Lawrence College, which is reflected in the community's educational profile.

Approximately 74% of individuals in the working age population (15 years and over) have acquired a high school graduation certificate or higher.

HIGHEST LEVEL OF SCHOOLING OF CORNWALL RESIDENTS

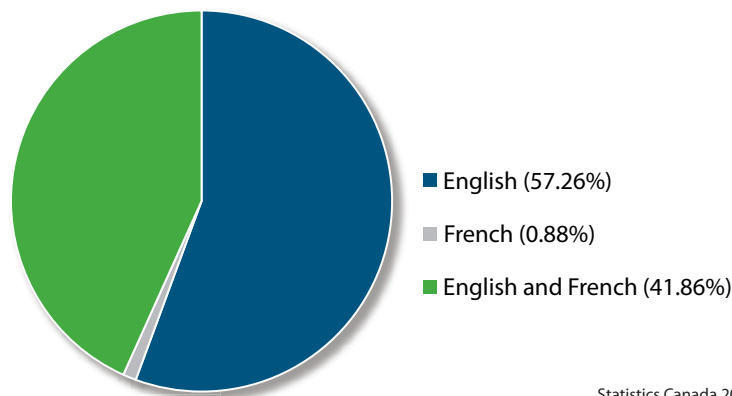


Statistics Canada 2016

BILINGUAL CAPACITY

Cornwall is one of the most bilingual cities in Canada, with approximately half of the City's residents speaking both English and French.

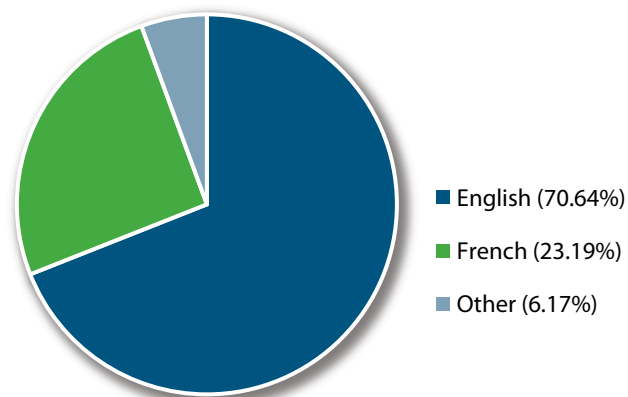
KNOWLEDGE OF OFFICIAL LANGUAGES IN CORNWALL



The majority of people in Cornwall consider English as their primary language. Francophones represent 23.19% of the City's population, compared to 15.4% for Eastern Ontario and 4.8% for Ontario as a whole.

The nature of Cornwall's linguistic abilities continues to change as new residents move to the City. The 2011 Census noted several other languages being spoken in Cornwall, most notably the Asian languages of Urdu, Tamil and Punjabi as well as European languages such as German, Spanish and Italian.

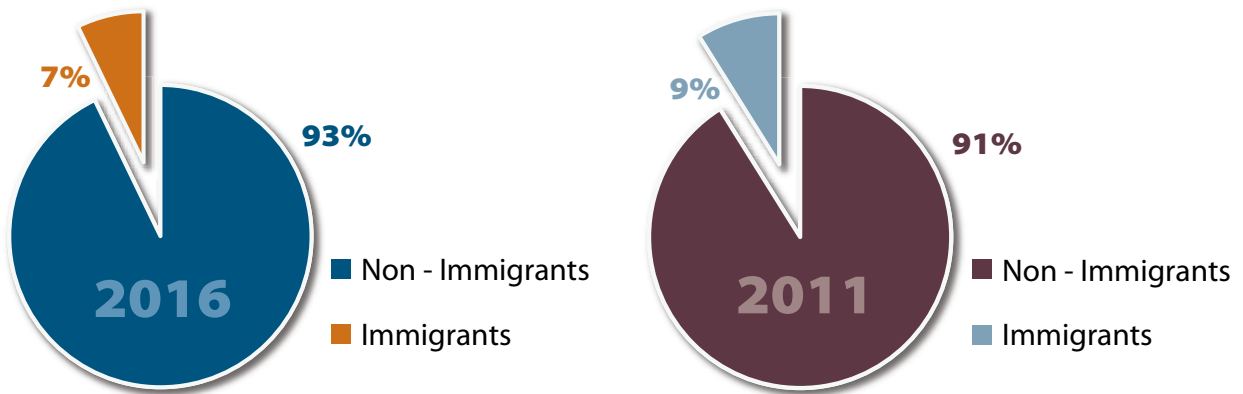
MOTHER TONGUE OF CORNWALL RESIDENTS



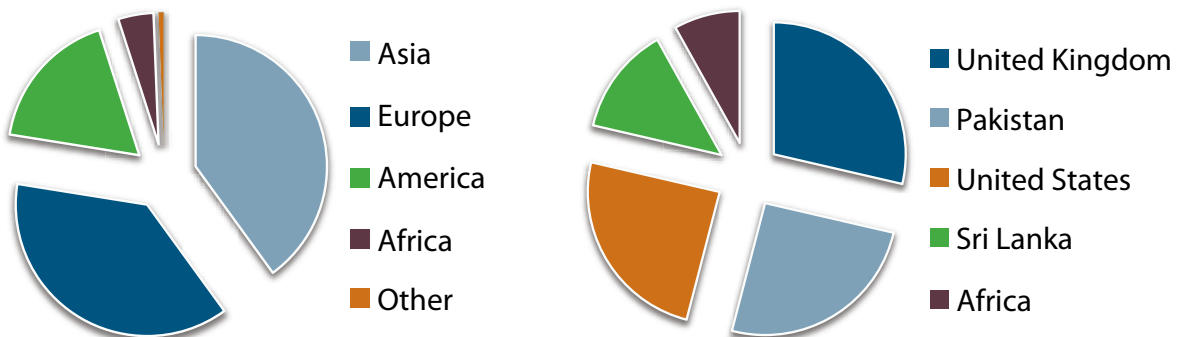
IMMIGRATION

The City of Cornwall is a vibrant and welcoming place filled with opportunities for new comers to Canada: an ideal place for living, working and raising a family without any financial burden.

The graphs below illustrate the composition of Cornwall's population including immigration in both 2016 and 2011 years.



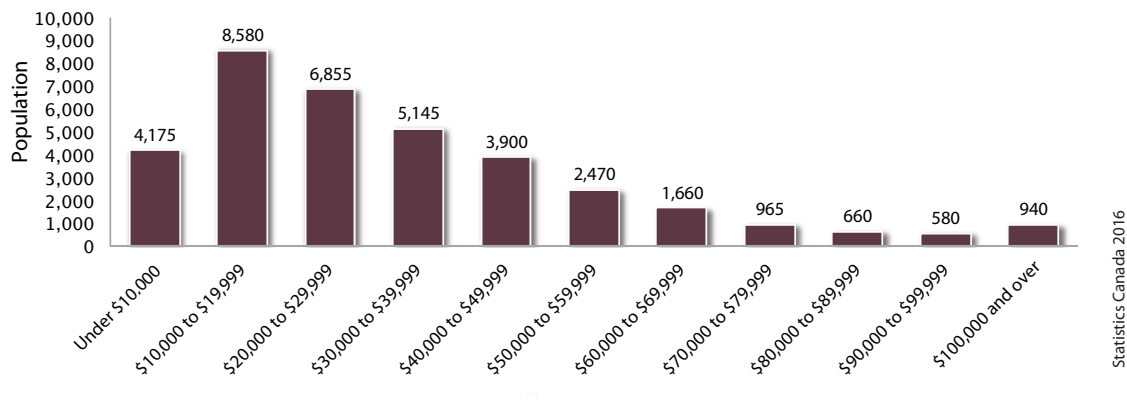
Immigration accounts for most of the Canadian population and accounts for 7% of the Cornwall population. The graphs below identify the top five continents, and the countries of immigrants in the City.



INCOME

Cornwall income levels have historically been below Ontario and Canadian averages. The following charts explore individual and family income data for the City of Cornwall.

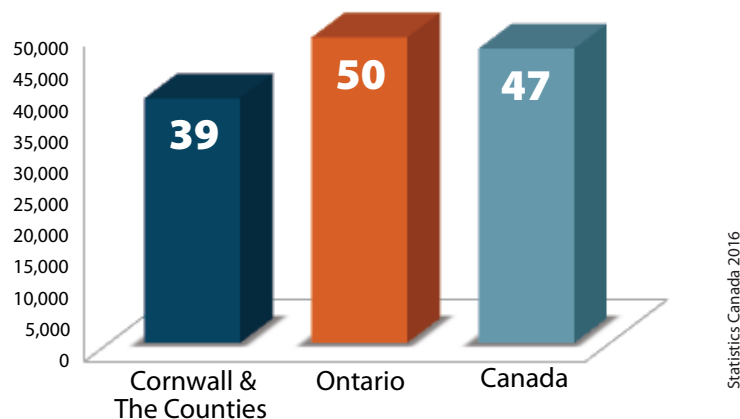
INDIVIDUAL INCOME DISTRIBUTION



Income earned by residents over the age of 15 in 2010 is plotted in the above chart. The two largest cohorts fall within the range of \$20,000 to \$39,999.

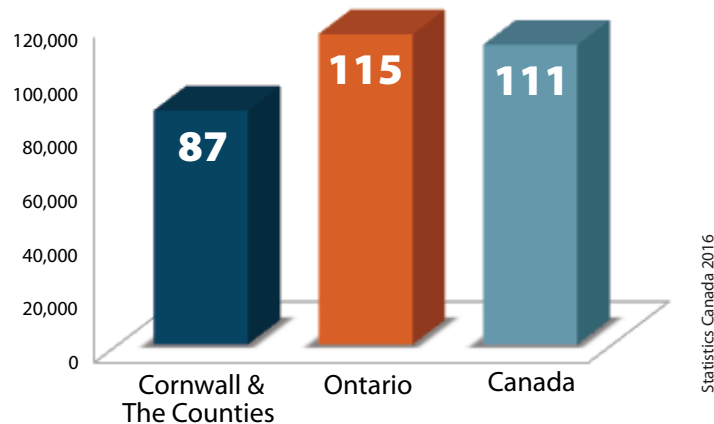
Income levels rise when one considers the entire economic region of Cornwall and SDG. The average individual income in the Cornwall region is \$38,922, compared to \$30,236 in the city alone.

AVERAGE INDIVIDUAL INCOME



It is also helpful to consider the economic impact of a family as opposed to just individuals. The average family income in the Cornwall region is \$86,506, slightly below that of Ontario and Canada. Income levels in Cornwall and SDG are mitigated by the low overall cost of living in the area.

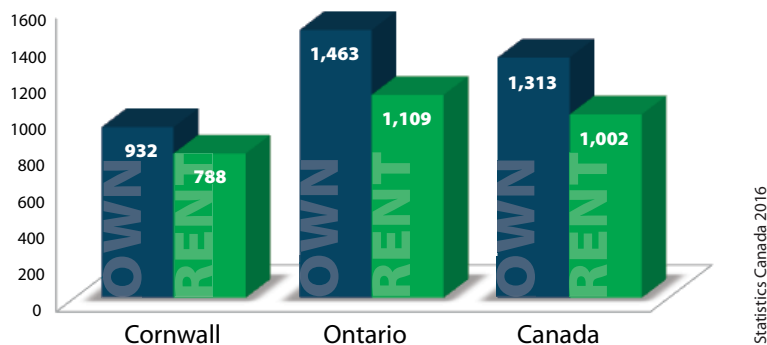
AVERAGE FAMILY INCOME



COST OF LIVING

People in Cornwall spend less on housing, on average, than people in Ontario or Canada. Approximately 75% of residents spend less than 30% of their total household income on shelter costs. Combined with other factors, low shelter costs contribute to a low cost of living, helping to offset lower income levels.

AVERAGE MONTHLY SHELTER COST



WORKFORCE

The workforce in the City of Cornwall is 20,850. However, employers are able to draw upon a much larger workforce of 55,470 in Stormont, Dundas and Glengarry.

A strong work ethic is deeply ingrained in the local culture that makes for a productive, efficient and extremely loyal work force.



WORKFORCE INSIGHTS

Workforce	20,640
Regional Workforce	55,175
Language Used at Work	English (95%)
Typical Job Type	Full-time (51%)
Prevailing Mode of Transportation	Car (77%)
Typical Commute	15 minutes (57%)

COMMUTING TRENDS

As with any community, there is a flow of people who commute to work outside of Cornwall, and a flow of people from outside who work inside the city boundaries. The majority of commuters are inbound, with the nearby townships of South Stormont and South Glengarry providing the largest number of workers.

The majority of local residents who are commuting to jobs outside of Cornwall are working for employers located in South Stormont, South Glengarry, and Ottawa.

PLACE OF RESIDENCE FOR PERSONS WORKING IN CORNWALL

PLACE OF RESIDENCE	TOTAL
Cornwall	13,835
South Stormont	2,965
South Glengarry	2,310
North Stormont	495
South Dundas	320
North Glengarry	240
Prescott-Russell	110
Ottawa	90
Montreal	65
North Grenville	50
North Dundas	45
Others	65

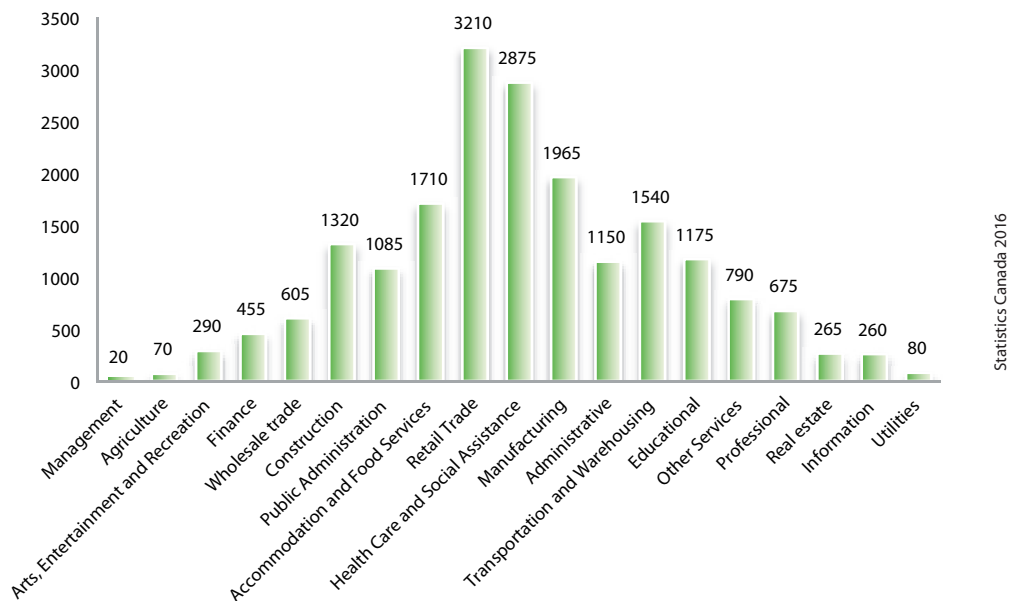
Statistics Canada 2011

WORKFORCE

It is interesting to examine what sectors people work in, and what occupations they hold.

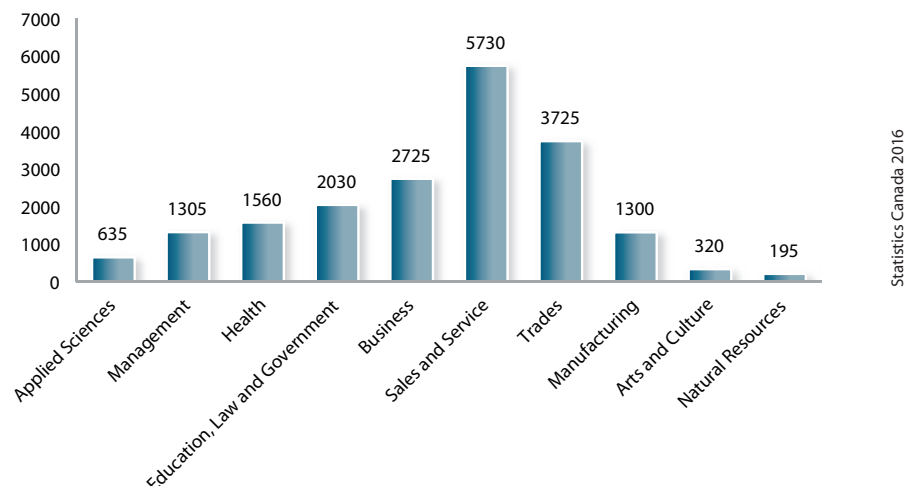
Employment in Cornwall is diversified across a number of sectors, including support sectors such as Health Care, Education, Social Assistance and Administration. Manufacturing, Transportation and Warehousing are also strong, as are service sectors such as Retail, Accommodations and Food Services.

EMPLOYMENT BY INDUSTRY



As Cornwall's employment diversifies across different sectors, the mix of occupations has also changed.

WORKFORCE BY OCCUPATION



WAGE RATES

Wage rates in Cornwall are typically below the national average, reflecting the low cost of living in the area, the availability of accommodation and high employee retention rates for employers.

The following chart has been developed to give a general idea of what employers can expect to pay in order to remain competitive with other companies in their sector. The ranges are based upon entry-level hires, and could fluctuate based upon the sector, the company and the experience of the individual.



POSITION	SECTOR	WAGE RANGE
Ontario Minimum Wage	All	\$11.25 per hour
Warehouse Clerk	Logistics	\$13.00 - \$16.50 per hour
Material Handling Equipment Operator	Logistics	\$14.00 - \$17.00 per hour
Office Clerk	Logistics	\$13.00 - \$15.50 per hour
General Labourer	Manufacturing	\$11.25 - \$13.00 per hour
Assembly Line Worker	Manufacturing	\$11.50 - \$13.50 per hour
Millwright	Manufacturing	\$18.50 - \$30.00 per hour
Customer Service Clerk	Call Centre	\$11.25 - \$12.00 per hour
Customer Service Clerk (Bilingual)	Call Centre	\$11.50 - \$13.50 per hour
Cashier	Retail	\$11.25 - \$12.50 per hour
Office Clerk	Business	\$12.50 - \$16.00 per hour
Bookkeeper	Business	\$12.50 - \$16.00 per hour
A-Z Truck Driver	Transportation	\$16.00 - \$20.00 per hour
Qualified Tradesperson	General	\$17.00 - \$30.00 per hour

The above table should be used as a general guide only. Actual wage rates may differ.

Cornwall Economic Development 2016

SUMMARY

Cornwall's demographic profiles continue to change. As new employers locate in the city, and existing companies expand, new residents (along with new skills) are being attracted to the area. What has not changed is the attractiveness of the city as a place to live, work and play.

In 2016, Statistics Canada conducted a detailed enumeration of the Canadian population. The Census data is due to be released over several months in 2017.

ADDITIONAL ONLINE INFORMATION

Additional demographic data for Cornwall and the region, as reported in the 2011 Census and 2011 National Household Survey, is available online at www.statcan.gc.ca

Information on Cornwall is also available on the following websites:

www.ChooseCornwall.ca

Business news, employment opportunities and downloadable maps, reports and articles.

www.Cornwall.ca

Information on municipal programs and services.

www.ImmigrationCornwall.ca

Information of interest to newcomers looking to settle in Cornwall.

COMMUNITY PROFILE

This document is one of several chapters that form part of the Cornwall Community Profile. The Profile is a comprehensive document that provides detailed information on Cornwall. You can download other chapters of the Profile at www.ChooseCornwall.ca

