



CORNWALL & THE COUNTIES
COMMUNITY FUTURES DEVELOPMENT CORPORATION
SOCIÉTÉ D'AIDE AU DÉVELOPPEMENT DES COLLECTIVITÉS
 CORNWALL ET LES COMTÉS

Application Form

PERSONAL INFORMATION (to be completed by every owner)

Last name		First name and Middle name		Date of Birth (dd/mm/yyyy)
Alias (if known by another name now or previously)		Immigration status <input type="checkbox"/> Canadian citizen <input type="checkbox"/> Permanent resident <input type="checkbox"/> Other		SIN:
Marital Status <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Common Law <input type="checkbox"/> Divorced <input type="checkbox"/> Separated			Spouse's Name (if applicable)	Number of Dependents
Current Home Address		City	Prov./Terr.	Postal Code
<input type="checkbox"/> Rent <input type="checkbox"/> Own <input type="checkbox"/> Other		Home Telephone	Mobile Telephone	E-mail Address
Current Occupation	Employer Name and Address		Since (mm/yyyy)	Annual Salary \$
Spouse's Occupation	Spouse's Employer Name and Address		Since (mm/yyyy)	Spouse's Annual Salary \$
Total Household Income \$	Monthly mortgage or rent payment \$		Monthly Condo Fees \$	Annual Property Taxes \$
PERSONAL ASSETS AND LIABILITIES (including any held jointly with your spouse)				
Market Value of Personal Residence (if owned) \$		Registered Owner(s)		Mortgage owing \$
Market Value of other Real Estate you own (rental properties cottages etc.) \$	Street Address		Registered Owner(s)	Mortgage balance(s) owing \$
\$				\$
\$				\$
\$				\$
Cash in Personal Bank Accounts \$	RRSPs / RESPs \$		Marketable Investments (Stocks, Bonds, GICs etc.) \$	
Total Balance owing on Personal Credit Card(s) \$				
Bank Loans, leases, other liabilities (car loans, lines of credit, etc.) \$	Creditor	Monthly payment (principal & interest) \$		Collateral given as Security for the loan
\$		\$		
\$		\$		
\$		\$		

BUSINESS INFORMATION

Corporation #				
FULL Business Name (Operating As)				
Name(s) of Owner(s)/Applicant (s)	Gender (Optional)	Francophone (Optional)	Aboriginal (Optional)	% Ownership
Business Address				
City	Province		Postal Code	
Telephone		Email		
Website		New Business?		
Year Business Established (mm/yyyy)		Current Ownership Since (MM/YYYY)		
Fiscal Year End Date (MM/YYYY)		NAICS Code		
Business Number (CRA number – 9 figures)		Registration Date (dd/mm/yyyy) *Attach copy of business registration		
As it relates to this loan please quantify the following				
Number of Current Full-Time Employees (including yourself)	Number of Full-Time Jobs Created (As a result of loan)		Number of Full-Time Jobs Maintained (As a result of loan)	
Number of Current Part-Time Employees	Number of Part-Time Jobs Created (As a result of loan)		Number of Part-Time Jobs Maintained (As a result of loan)	
Has the owner <u>or</u> the Business ever been party to a claim or lawsuit, currently owe any back taxes or declared bankruptcy? <input type="checkbox"/> YES <input type="checkbox"/> NO				
Are you personally liable for debt incurred for the business? <input type="checkbox"/> YES <input type="checkbox"/> NO		Are you an endorser, guarantor or co-signer for any other obligations? <input type="checkbox"/> YES <input type="checkbox"/> NO (if yes, amount and details)		
Do you own shares in any private company other than the entity that has applied to the CCCFDC? <input type="checkbox"/> YES <input type="checkbox"/> NO				
If yes to the above, please provide details:				
Loan Purpose				
Project Cost	(\$)	Expected Financing	(\$)	
Land/Building		Investment from Owner		
Building/Vehicles		CCCFDC Loan		
Equipment		Venture Capital Fund		
Working Capital		Other Financing (specify)		
Inventory				
TOTAL COSTS		TOTAL FINANCING		

DECLARATION

Do you have any

- | | | |
|--|------------------------------|-----------------------------|
| Pending and/or actual legal action (civil and/or criminal) | <input type="checkbox"/> YES | <input type="checkbox"/> NO |
| Suits and claims | <input type="checkbox"/> YES | <input type="checkbox"/> NO |
| Unexecuted judgments | <input type="checkbox"/> YES | <input type="checkbox"/> NO |
| Bankruptcy proceedings (past and/or current) | <input type="checkbox"/> YES | <input type="checkbox"/> NO |
| Criminal record (all types of offences – you may exclude a conviction for which a pardon has been granted) | <input type="checkbox"/> YES | <input type="checkbox"/> NO |

If yes to any of the above, please provide details:

I authorize CCCFDC to retain this Statement of Personal Assets and Liabilities and any financial records, credit and reference reports for CCCFDC's records and reporting to Federal Economic Development Agency for Southern Ontario / Industry Canada who oversees the Community Futures Program;

The Applicant acknowledges that CCCFDC is a non-profit government funded organization. Any recipient of CCCFDC's services shall assist in completing any evaluation of the outcomes and impacts (current or in the future) as a result of obtaining services from CCCFDC;

A representative from FedDev Ontario / Industry Canada/FedNor/MTCU or a consultant obtained on their behalf may contact you or your business to gather pertinent information to provide an evaluation of the impact of CCCFDC's services and to request your cooperation to ensure a successful outcome. The Applicant / Recipient is assured that all information will remain confidential and that the reports will not identify individual clients undertaking;

The recipient of CCCFDC's services warrants that any environmental issues or concerns as known to that recipient have been disclosed to CCCFDC. The recipient also warrants that activities, as required are in compliance with all applicable legislation, including the Canadian Environmental Assessment Act and the Canadian Environmental Protection Act;

The Applicant further understands and consents to CCCFDC publicizing the Applicant's business venture if the Applicant is successful in obtaining financing from CCCFDC, which or may not include personal information such as the name of the Applicant and name of the business.

I acknowledge that CCCFDC will be using this document in relation to one or more loan applications in which I have an interest and certify that the information reported in this document is true, accurate and complete and acknowledge that CCCFDC will be relying on the information. If untrue or inaccurate or incomplete information is provided, CCCFDC may at its discretion decline any Application or, if a loan has already been granted, may cease disbursement of funds and demand the full repayment of loans proceeds already disbursed.

I CONSENT TO:

CCCFDC making any inquiries, including the collection of personal information, as CCCFDC may deem necessary in order to verify the information set out herein and the reach a decision on any Application and administer such a loan, if one is made; the exchange of such information by CCCFDC with other financial institutions or financial partners having an interest in the Application.

I am not required by law to consent to such inquiries and collection; however, refusal to consent may prevent CCCFDC from considering an Application. Pursuant to the provisions of the Privacy Act, subject to certain exceptions, I have the right of access to, and protection of, personal information which may be collected by CCCFDC.

Signed this _____ day of _____, 20_____

Signature_____